

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

APLUS HOLDINGS INC.,

*Plaintiff and Counter-
Claim Defendant,*

- against -

IVAN VACHOVSKY and LILIAN
VACHOVSKY,

*Defendants and
Counterclaim Plaintiffs.*

Case No.: 08 CV 2760 (MGC)(DFE)

ECF Case

RULE 7.1 STATEMENT

DISCLOSURE STATEMENT OF APLUS HOLDINGS INC.

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for APLUS Holdings Inc. (a nongovernmental corporate party) makes the following disclosure statement:

I. PARENT CORPORATIONS:

Catalyst Investors QP II, L.P.

Catalyst Investors II, L.P.

II. PUBLICLY HELD COMPANIES OWNING 10% OR MORE OF ITS STOCK:

None.

Dated: August 28, 2008
New York, New York



Eric F. Leon (EL-5780)
Mindy M. Yu (MY-2881)
KIRKLAND & ELLIS LLP
Citigroup Center
153 East 53rd Street
New York, New York 10022-4611
Telephone: (212) 446-4800
Facsimile: (212) 446-4900

*Attorneys for Plaintiff and Counterclaim
Defendant*